

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

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In re: : PROMESA
: Title III
THE FINANCIAL OVERSIGHT AND : Case No. 17-BK-3283 (LTS)
MANAGEMENT BOARD FOR PUERTO RICO, : (Jointly Administered)
as representative of :
THE COMMONWEALTH OF PUERTO RICO *et al.*, :
Debtors.¹ :
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THE FINANCIAL OVERSIGHT AND MANAGEMENT :
BOARD FOR PUERTO RICO, :
as representative of : Adv. Proc. No. 18-00149-LTS
THE COMMONWEALTH OF PUERTO RICO. *et al.*, :
and :
THE OFFICIAL COMMITTEE OF UNSECURED :
CREDITORS OF ALL TITLE III DEBTORS (OTHER :
THAN COFINA), :
Plaintiffs, :
v. :
PUERTO RICO PUBLIC BUILDINGS AUTHORITY,

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Defendant.

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NOTICE OF SUBSTITUTION OF COUNSEL AND ENTRY OF APPEARANCE

PLEASE TAKE NOTICE that on January 28, 2019, Norton Rose Fulbright US LLP (“NRF”) and the Garffer Group of Legal Advisors, LLC (“Garffer”) appeared in the Commonwealth of Puerto Rico Title III case (Case No. 17-BK-3283-LTS) at Dkt. No. 4945, and in the above-captioned Title III case adversary proceeding (Adv. Proc. No. 18-00149-LTS), through its Answer to Complaint on behalf of defendant Puerto Rico Public Buildings Authority (“PBA”), at Dkt. No. 20.

PLEASE TAKE FURTHER NOTICE that on September 27, 2019, the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”) filed a voluntary petition for relief for PBA pursuant to section 304(a) of PROMESA, commencing a case under title III thereof (“PBA’s Title III Case”).

PLEASE TAKE FURTHER NOTICE that in light of PBA’s Title III Case, NRF and Garffer will no longer represent PBA in the above-captioned Title III cases and their respective appearances are hereby withdrawn.

PLEASE TAKE FURTHER NOTICE that as circumstances require, the Oversight Board as PBA’s representative in PBA’s Title III Case, pursuant to PROMESA section 315(b) or the Puerto Rico Fiscal Agency and Financial Advisory Authority (“AAFAF”), in its capacity as Fiscal Agent for PBA pursuant to the authority granted to it under the *Enabling Act of the Fiscal Agency and Financial Authority*, Act 2-2017, will appear as PBA’s representative in PBA’s Title III Case and any related adversary proceedings.

PLEASE TAKE FURTHER NOTICE that all notices to be provided to PBA should be provided as follows:

If to AAFAF, to:

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If to the Oversight Board, to:

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Dated April 29, 2020

Respectfully submitted,

**O'MELVENY & MYERS
LLP**

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